

CALEB ROBERTS SCHEMES FARM COMBINED INSURANCE

Broker Name	<input type="text"/>	Telephone No	<input type="text"/>
Contact Name	<input type="text"/>	Email	<input type="text"/>
Present Insurer	<input type="text"/>	Renewal Date	<input type="text"/>
Target Premium	£ <input type="text"/> (This Year)	Previous Premium	£ <input type="text"/> (Last Year)

GENERAL QUESTIONS

Clients Name/Full names:
and Dates of Birth for all
Partners

Correspondence Address:

Postcode:

Risk Address:
(If different from above):

Postcode:

Business description:
(FULL details)

Non-Farming Activity:
(including any Farming
Diversification)

Please continue on separate sheet if required

Date Business Established Year Farm Experience Started

Farming Property

Standard cover: Fire, Lightning, Aircraft, Earthquake, Explosion Full Impact
Riot & Malicious Damage Falling Trees

Optional Covers (specify if required): Storm / Flood (Buildings) Theft (Machinery/Produce)

Cover in respect of Buildings is reinstatement unless otherwise requested

Buildings Description of Use	Address	Year Built	Sum Insured

Any one Building over £250,000? YES NO

Are buildings in good condition and well maintained? YES NO

Single Phase Electrics? YES NO

Are Buildings Heated? YES NO

Standard Construction? (i.e. 80% Brick, Stone or Concrete or other non-combustible materials?) YES NO

Composite Panels—Refer

Are Buildings Open Sided? YES NO

Machinery/Implements

Permanently fixed machinery £

Is all Machinery Properly Fenced and Guarded Yes / No

Milking equipment £

Portable grain drying £

Poultry equipment heated/unheated £

Otherwise (floating over premises) £

Produce and Deadstock

Growing crops (ex roots) £

Crops in store (ex hay and silage or roots) £

Hay and Straw £

Silage £

Roots and Potatoes in Buildings £

Roots and Potatoes in Open £

Other Property Restricted to Buildings £

Otherwise £

Livestock (Non Disease) Limit £10,000 Any One Animal

Standard cover: Fire, Lightning, Explosion, Aircraft, Electrocutation, Earthquake, Riot and Malicious Damage, Falling Trees, Full Impact.

Advise if continuously housed? Yes/No

Cattle £

Sheep £

Pigs £

Poultry £

Horses £

Working Dogs £

Other specify £

Specified animals £

Type, Breed, Tag, DOB, Mortality / Infertility

Are Livestock kept on Common or Unfenced Land?

YES NO

Optional Covers (Specify if Required)

Theft Straying

Sheep Worrying Cattle Worrying

Transit

If Transit Required: Load Limit £

Number of Vehicles

Liabilities

Employers Liability

Exempt from ERN? Yes / No ERN No _____
 Farm, estate workers including casual ex forestry £ _____
 Tree Felling and use of Woodworking Machinery £ _____
 Clerical £ _____
 Forestry £ _____
 Contracting £ _____
 All other - please specify activity below £ _____

Public Liability

Total acreage _____
 Turnover from Farming £ _____
 Turnover from Agricultural Contracting £ _____
 Holiday Accommodation £ _____
 Number of Units _____
 Camping/Caravan Sites £ _____
 Number of Pitches _____
 Turnover for Rented / Let Properties £ _____
 Turnover for Diversification £ _____

Agricultural Wages Act Cover is included

Are there any Public Footpaths or Rights of way running through the farm? Yes / No
 Are there any Agreements or Contracts which effect Liability under Statute or Common Law? Yes / No
 Do your activities include representation or Premises outside the UK? Yes / No
Limit of Indemnity
 £5,000,000 /
 £10,000,000
 Reduced to £2,000,000 in respect of diversification
 Reduced to £1,000,000 in respect of pollution
 Increased Limit available on request

Home Insurance

OCCUPIER TYPE: OWNER OCCUPIED / RENTED / UNOCCUPIED / HOLIDAY LET

Home Address:

Postcode:

Year Built _____ Number of Bedrooms _____ Type of Heating _____
 House Type: Detached / Semi Detached / Terraced Bungalow / House

Buildings (Please tick cover required)

Standard Accidental damage

Sum Insured £ _____

Caravans

Towing and permanently sited (ex hire) £ _____
 Towing and permanently sited (including hire) £ _____
 Model _____ Year _____

Contents (Please tick cover required)

Standard Accidental Damage

Sum insured £ _____

High risk items over £5,000 £ _____

Unspecified Personal Effects £ _____
 (Automatically covered up to £3,500)

Automatic cover for Cash £2,500 £ _____

Automatic cover for Credit Cards £10,000 £ _____

General

Is your home used for any other business purposes? Yes / No
 Free from flooding, landslip, subsidence or heave? Yes / No
 In a good state of repair and of standard construction? Yes / No
 (i.e. built of brick/stone with slate/tile roof?)
 Left unoccupied for more than 2 months at a time? Yes / No
 Is your home occupied by anyone other than you? Yes / No

Cover is available for the following:

Growing Timber, Boundary Hedges, Walls, Fences and Gates, Office Contents, Computers, Milking Jars, Semen in Flask, Loss in Transit, Loss of Income, Legal Expenses, Money and Personal Assault, Business Interruption, Personal Accident / Sickness

General Questions—MUST BE COMPLETED

How long have you been in Farming or Estate business? _____ At these premises? _____ Elsewhere? _____
 Are you the owner of the premises or a tenant? Owner Tenant
 Have you/are you involved in growing GM crops? Yes / No
 Have you been involved in any other business in the last 5 years? Yes / No

Have any accidents, losses or claims arisen whether Insured or not?

Date	Type	Details	Amount (Estimate or Paid)

Are the Buildings, Fixed Machinery and Fences in a good state of repair? Yes / No

In respect of the covers proposed have you or any director / partner, either in the name of the business proposed or in the name of any other business in which any of you have had an interest:

- (a) Ever traded without insurance? Yes / No
- (b) Ever had a proposal for insurance declined, renewal refused, cover terminated, increased premium required or special conditions imposed by any Insurer? Yes / No

Either personally or in any business capacity have you or any director / partner in the business proposed ever been convicted of or charged with (but not tried) with a criminal offence (not motoring)? Yes / No

Either personally or in any business capacity have you or any director / partner in the business proposed ever been:

- (a) Declared bankrupt or the subject of bankruptcy proceedings? Yes / No
- (b) The subject of a County Court Judgement (or Scottish equivalent)? Yes / No
- (c) A director / partner in any business which has been the subject of an individual voluntary arrangement with creditors, voluntary liquidation, a winding up or administrative order or receivership proceedings? Yes / No

Either personally or in any business capacity have you or any director / partner in the business proposed ever been convicted of or charged (but not yet tried) with a breach of any Health and Safety Legislation? Yes / No

Is your policy currently subject to a Long Term Undertaking Agreement? Yes / No

Are there any unoccupied buildings to be covered? Yes / No

Any other relevant information?

Please provide any other details that you consider relevant on a separate sheet